

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re:	§ Chapter 11 § § Case No. 19-11527-tmd § § Case No. 19-11528-tmd § § Case No. 19-11529-tmd § § Case No. 19-11530-tmd § § <i>(Jointly Administered Under</i> <i>Case No. 19-11527-tmd)</i>
Debtors.	

**EXHIBIT AND WITNESS LIST OF ATX LENDER 5, LLC IN CONNECTION WITH
MAY 26, 2020 HEARING AND STATUS CONFERENCE**

	<u>EXHIBIT LIST</u>			
Exhibits	DESCRIPTION	Offered	Objection	Admitted
1	<i>Debtors' Joint Amended Chapter 11 Plan of Reorganization</i> , dated March 16, 2020 [D.I. 163]	X		
2	<i>Debtors' Amended Disclosure Statement for Debtors' Plan of Reorganization</i> , dated March 16, 2020 [D.I. 164]	X		
3	<i>Debtors' Joint Second Amended Chapter 11 Plan of Reorganization</i> , dated April 24, 2020 [D.I. 212]	X		
4	<i>Debtors' Second Amended Disclosure Statement for Debtors' Plan of Reorganization</i> , dated April 24, 2020 [D.I. 213]	X		
5	Excerpts from the January 7, 2020 <i>Deposition of Natin Paul</i> , as Corporate Representative of the Debtors	X		
6	May 16, 2019, <i>Commercial Contract—Improved Property</i> , between 7400 South Congress, LLC and Rastegar Property Company, LLC	X		
7	<i>Transcript from January 13, 2020 Lift-Stay Hearing</i>	X		
8	<i>Wire Notification</i> from Industry Fund Technologies, LLC to Capital Title of Texas, LLC ("CTT")	X		
9	<i>Wire Notification</i> , from CTT to World Class Capital Group, LLC	X		
10	May 14, 2020 Email from Jonathan Pelayo to David Eastlake	X		
11	May 18, 2020 Email from Jonathan Pelayo to David Eastlake	X		
12	May 7, 2020 Email from Jonathan Pelayo to David Eastlake, attaching RPC 7400 South Congress, LLC Deposition Notice			
	Any exhibits listed, designated, or offered by any other party.	X		
	Any exhibits necessary for rebuttal.	X		

WITNESS LIST

ATX Lender 5, LLC (“Secured Lender”) *may* call the following witnesses:

1. Any witness listed, offered, or called by any other party.
2. Any witness required for rebuttal or impeachment.

Secured Lender reserves the right to modify, amend or supplement this Exhibit and Witness List at any time. Designation of any exhibit above does not waive any objections Secured Lender may have to any exhibit listed on any other party’s exhibit list.

Dated: May 21, 2020.

Respectfully submitted,

By: /s/ W. Steven Bryant

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COUNSEL FOR ATX LENDER 5, LLC

CERTIFICATE OF SERVICE

I certify that, on May 21, 2020, a true and correct copy of the foregoing was served via ECF on all parties who receive service in these Bankruptcy Cases via electronic case filing and on May 22, 2020 by regular United States mail, postage prepaid, on those parties on the attached Service List who do not receive electronic filing.

/s/ W. Steven Bryant
W. Steven Bryant